



Peralta Community College District

SEC Municipal Advisor Rule - IRMA Exemption Notice (Dated July 1, 2014)

The following notice has been prepared and made available by the Peralta Community College District (the "District") in light of the Securities and Exchange Commission's (SEC) "Municipal Advisor Rule".

Pursuant to SEC Rule 15Ba1-1(d)(3)(vi)(B), the District will rely on the advice of its registered municipal financial advisors for any bond issuances or other financial activities undertaken by the District.

Bond issuance-related proposals or any other financial proposal prepared by broker-dealers for presentation to the District are required to be provided to at least one registered municipal financial advisor.

The District has designated Backstrom McCarley Berry & Co. to review copies of bond issuance-related proposals or any other financial proposal prepared by broker-dealers for presentation to the District.

District's Financial Advisor / Independent Registered Municipal Advisor (IRMA) Exemption Contact(s):

Backstrom McCarley Berry & Co., LLC

Lead Contact: Vincent McCarley

(415) 857-6101

vmccarley@bmcbbc.com

The District will from time to time change its financial advisor contacts for IRMA exemption purposes. Any changes to municipal financial advisory firm(s) representing the District will be posted on the District's website.