



PERALTA COMMUNITY COLLEGE DISTRICT

Agenda Item Details

Meeting	Jun 28, 2022 - REGULAR MEETING OF THE BOARD OF TRUSTEES
Category	8. CONSENT CALENDAR - FINANCE
Subject	8.5 Consider Ratification of Addendum #2 with BGSF dba EdgeRock Technology in an Amount not to Exceed \$250,000. Presenter: Interim Vice Chancellor Adil Ahmed
Type	Action (Consent)
Preferred Date	Jun 28, 2022
Absolute Date	Jun 28, 2022
Fiscal Impact	Yes
Dollar Amount	250,000.00
Budgeted	Yes
Budget Source	General Fund 1-01-415-5105-1-646000-0000-00
Recommended Action	Ratify Addendum #2 with BGSF dba EdgeRock Technology in an Amount not to Exceed of \$250,000.

TO: Peralta Board of Trustees**FROM: Adil Ahmed, Interim Vice Chancellor for Finance & Administration****PREPARED BY: Adil Ahmed, Interim Vice Chancellor for Finance & Administration****BACKGROUND/ANALYSIS:**

The initial agreement from BGSF dba EdgeRock Technology was to provide professional services for districtwide services of Financial Aid due to vacant positions. BGSF dba EdgeRock Technology was to assist the District with the establishing quality control systems for the financial aid year, including but not limited to working with the Information Technology Department to develop implementation checklists, aligning administrative online functions, establishing test modules for migration to production, assessing and implementing test controls that define and ensure data accuracy and creation and consolidation of data collection queries and reports. Troubleshoot ongoing issues with Common Origination and Disbursement (COD) in addition to training.

A summary of this Agreement is set forth below for BGSF dba EdgeRock Technology:

CONTRACT SUMMARY				
Contract	Approved Amount	Time Extension	Board Approval Date	Contract End Date
Agreement for District Financial Aid Services	\$121,000	N/A	09/14/2021	06/30//2022

Amendment No. 1 (To address additional services needed for the District Financial Aid.)	\$367,000	N/A	12/14/2021	06/30/2022
Amendment No. 2 (To address additional services needed for the District Financial Aid.)	\$250,000	N/A	This item Pending	06/30/2022
TOTAL	\$867,000			

BGSF dba EdgeRock Technology has the following current contracts or contract amendments with the District:

<u>Contract</u>	<u>Amount</u>	<u>Board Approval</u>	<u>Complete or Ongoing</u>
Agreement for District Financial Aid Services	\$121,000	09/14/2021	Completed
Amendment No. 1 (To address additional services needed for the District Financial Aid.)	\$367,000	12/14/2021	Completed
Amendment No. 2 (To address additional services needed for the District Financial Aid.)	\$250,000	This item Pending	Ongoing
TOTAL	\$867,000		

Contact Information for:

BGSF dba EdgeRock Technology

Address:

5850 Grant Parkway, Suite 730

Plano, TX 75024

Email: mmurray@BGSF dba EdgeRock.com

Point of Contact: Matt Murray, Sr. Vice President

Principals: Matt Murray, Sr. Vice President

DELIVERABLES/SCOPE OF WORK:

Addendum #2 is for BGSF dba EdgeRock Technology to provide the District with additional professional services for the District Financial Aid Office through the end of the current Fiscal Year 2021-22. The District is currently recruiting for regular staff positions within the District Financial Aid Office. The additional funding for time and services needed through the end of the current fiscal year.

ANTICIPATED COMPLETION DATE:

The date of completion is June 30, 2022.

EVALUATION AND RECOMMENDED ACTION:

The Interim Vice Chancellor for Finance & Administration and the Interim Chancellor recommend ratification.

 Edgerock Addendum 2 FY 2021-22 04262022 Packet v2.pdf (17,052 KB)

All matters listed under the Consent Calendar are considered by the Board of Trustees to be routine or sufficiently supported by back-up information as to not require additional discussion. Consent Calendar items will be enacted by one motion. There will be no separate discussion on these items prior to the time the Board votes on them, unless a Board member requests that a specific item be removed from the Consent Calendar for action and a separate vote. Public comment on Consent Calendar items from anyone completing a card will be heard prior to the Board's vote on the Consent Calendar. All Board approved contracts are subject to final negotiation and execution by the Chancellor.

Motion & Voting

Approval of All Consent Items

Motion by Nicky Gonzalez Yuen, second by Kevin Jenkins.

Not Present at Vote: Julina Bonilla, Nicky Gonzalez Yuen, Linda Handy, Cindi Napoli-Abella Reiss, Bill Withrow, Kevin Jenkins, Dyana Delfin Polk, Leesa Hogan, Sarah Latino