

CashCourse

SAVINGS GOAL WORKSHEET

List your short-, medium-, and long-term savings goals. Include an achievement date, total cost, and the amount you'll need to save each month to reach your goal. Before you write down the goal, ask yourself: "Is this a need or a want?" How you answer that question will help you prioritize your savings goals.

Time Frame	Savings Goal	Achievement Date	Total Cost	Monthly Savings Needed
Short-term				
Medium-term				
Long-term				